

EXHIBIT 11 D

PROPERTY VALUES ON OLD MISSOURI BANK LOANS AND LIQUID

Properties in Portfolio	Fair Market Value	Value Per Unit	d Value (70% of Fair Market	
35	\$ 2,106,000	\$58,500	\$1,474,200	
Old Missouri Bank			70%	
Address	Fair Market Value	Loan #	Liquidate d Value	Minimum Release Price
1022-4 S Lexington Ave	\$ 105,000	9452	\$73,500	\$70,342
1331 N Brown Ave	\$ 63,000	9452	\$44,100	\$42,205
1637 W Florida St	\$ 41,000	9452	\$28,700	\$27,467
1683 E Dale St	\$ 58,000	9452	\$40,600	\$38,856
1731 W Walnut St	\$ 69,000	9452	\$48,300	\$46,225
1803 E Crestview St	\$ 76,000	9452	\$53,200	\$50,914
2020 N Ramsey Ave	\$ 76,000	9452	\$53,200	\$50,914
208 E Brooks St	\$ 78,000	9452	\$54,600	\$52,254
637 S Miller Rd	\$ 74,000	9452	\$51,800	\$49,574
816 S New Ave	\$ 62,000	9452	\$43,400	\$41,535
10945 N Farm Rd 115	\$ 75,000	9512	\$52,500	\$50,969
1150 S Crutcher Ave	\$ 70,000	9512	\$49,000	\$47,571
130 S Walnut Ave	\$ 53,000	9512	\$37,100	\$36,018
1876 N Broadway Ave	\$ 41,000	9512	\$28,700	\$27,863
2006 N Pickwick Ave	\$ 33,000	9512	\$23,100	\$22,426
2035 N Pickwick Ave	\$ 39,000	9512	\$27,300	\$26,504
2564 W Phelps St	\$ 31,000	9512	\$21,700	\$21,067
2644 W Lombard St	\$ 63,000	9512	\$44,100	\$42,814
3020 W Elm St	\$ 43,000	9512	\$30,100	\$29,222
403 Somerset St	\$ 75,000	9512	\$52,500	\$50,969
434 W Evergreen St	\$ 63,000	9512	\$44,100	\$42,814
627 N Hillcrest Ave	\$ 49,000	9512	\$34,300	\$33,300
818 W Scott St	\$ 57,000	9512	\$39,900	\$38,736
829 N Farmer Ave	\$ 44,000	9512	\$30,800	\$29,902
944 S New Ave	\$ 52,000	9512	\$36,400	\$35,339
626 N Phelps Ave	\$ 64,000	12628	\$44,800	\$45,610
1253 S Brite Ave	\$ 64,000	10121	\$44,800	\$45,610
1037 N Brown Ave	\$ 60,000	10121	\$42,000	\$42,760
1112 N West Ave	\$ 29,000	10121	\$20,300	\$20,667

1607 W Nichols St	\$ 57,000	10121	\$39,900	\$40,622
1636 W Thoman St	\$ 38,000	10121	\$26,600	\$27,081
2058 N Grace Ave	\$ 53,000	10121	\$37,100	\$37,771
2105 N Albertha Ave	\$ 56,000	10121	\$39,200	\$39,909
2224 N Weller Ave	\$ 58,000	10121	\$40,600	\$41,334
7033 W Farm Road 106	\$ 93,000	10121	\$65,100	\$66,278
314 Gladiola	\$ 44,000		\$30,800	\$22,628

ATION ANALYSIS